

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 22, 2020

REGISTRATION NO: 27388
BONDS ISSUED BY: City of Manchester
AMOUNT OF ISSUE: \$7,000,000.00 (Series 2020) COUNTY: St. Louis
(remainder of \$16,000,000 authorized)
DATE OF ISSUE: June 30, 2020 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of constructing, reconstructing, extending, repairing and improving the City streets and sidewalks, including acquiring any land or right-of-way necessary therefor.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
3.00000%	\$245,000.00	03/01/2023	
3.00000%	\$260,000.00	03/01/2024	
3.00000%	\$275,000.00	03/01/2025	
3.00000%	\$285,000.00	03/01/2026	
3.00000%	\$295,000.00	03/01/2027	
3.00000%	\$310,000.00	03/01/2028	
	\$315,000.00	03/01/2029	*
	\$325,000.00	03/01/2030	*
2.00000%	\$640,000.00	03/01/2030	
	\$335,000.00	03/01/2031	*
	\$340,000.00	03/01/2032	*
2.00000%	\$675,000.00	03/01/2032	
	\$350,000.00	03/01/2033	*
	\$355,000.00	03/01/2034	*
2.00000%	\$705,000.00	03/01/2034	
	\$360,000.00	03/01/2035	*
	\$365,000.00	03/01/2036	*
2.00000%	\$725,000.00	03/01/2036	
	\$370,000.00	03/01/2037	*
	\$375,000.00	03/01/2038	*
2.00000%	\$745,000.00	03/01/2038	
2.00000%	\$910,000.00	03/01/2039	
2.00000%	\$930,000.00	03/01/2040	

ARE BONDS CALLABLE: At the option of the City, the Bonds or portions thereof maturing on March 1, 2029 and thereafter, may be called for redemption and payment prior to their Stated Maturity on March 1, 2028 and thereafter, in whole or in part, at any time at the Redemption Price of 100% of the principal amount thereof plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Commerce Bank, Kansas City, Missouri

PURCHASE PRICE: \$7,319,696.40

INTEREST RATE: 1.70373%

TAX CREDIT RATE: %

ASSESSED VALUATION:	\$391,413,453.00
INDEBTEDNESS:	(Including this issue) \$16,000,000.00
NOTICE OF ELECTION:	Published in The Countian, St. Louis County newspaper on March 21 and 28, 2018.
DATE OF ELECTION:	April 03, 2018
ELECTION RESULTS:	Yes - 2,129 No - 1,043
METHOD OF SALE OF BONDS:	Bids
NOTICE OF SALE:	On or about June 01, 2020, the Notice of Bond Sale was provided to potential bidders through Parity, an electronic bid submission system.
NUMBER OF BIDS RECEIVED:	7